

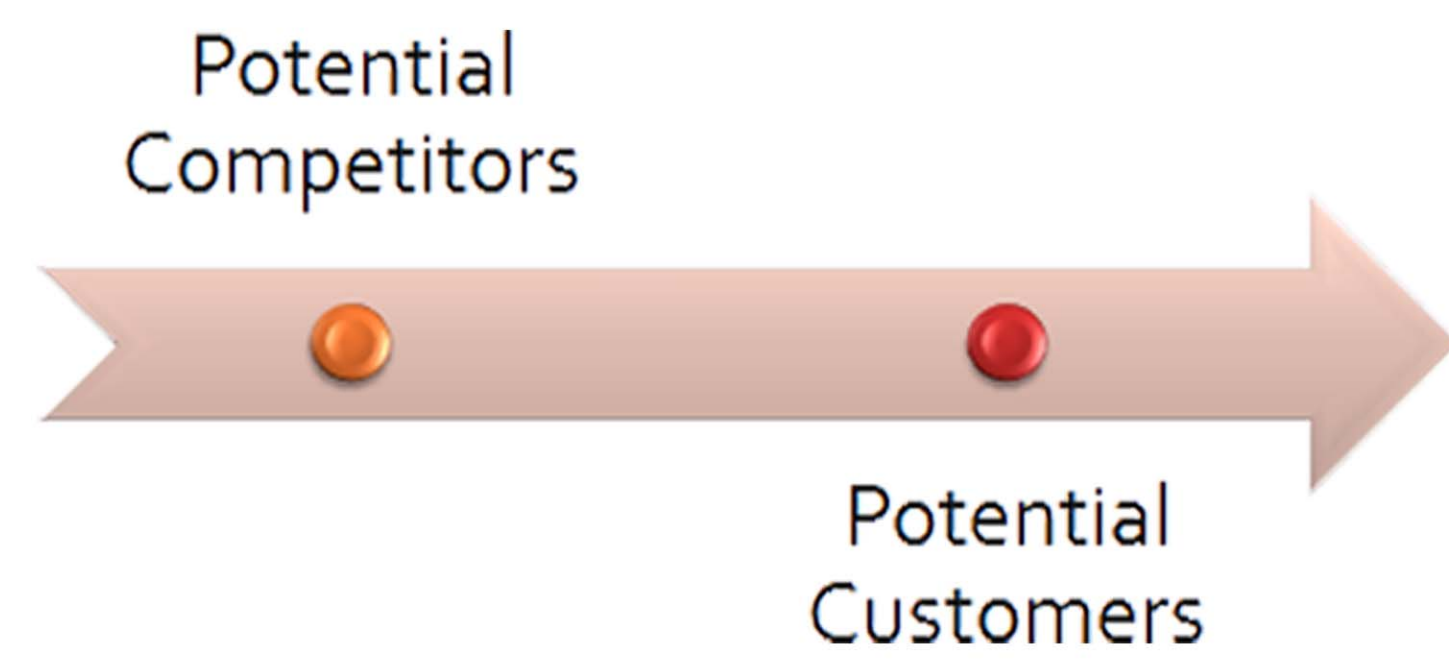
Market

Original equipment manufacturers (OEMs).

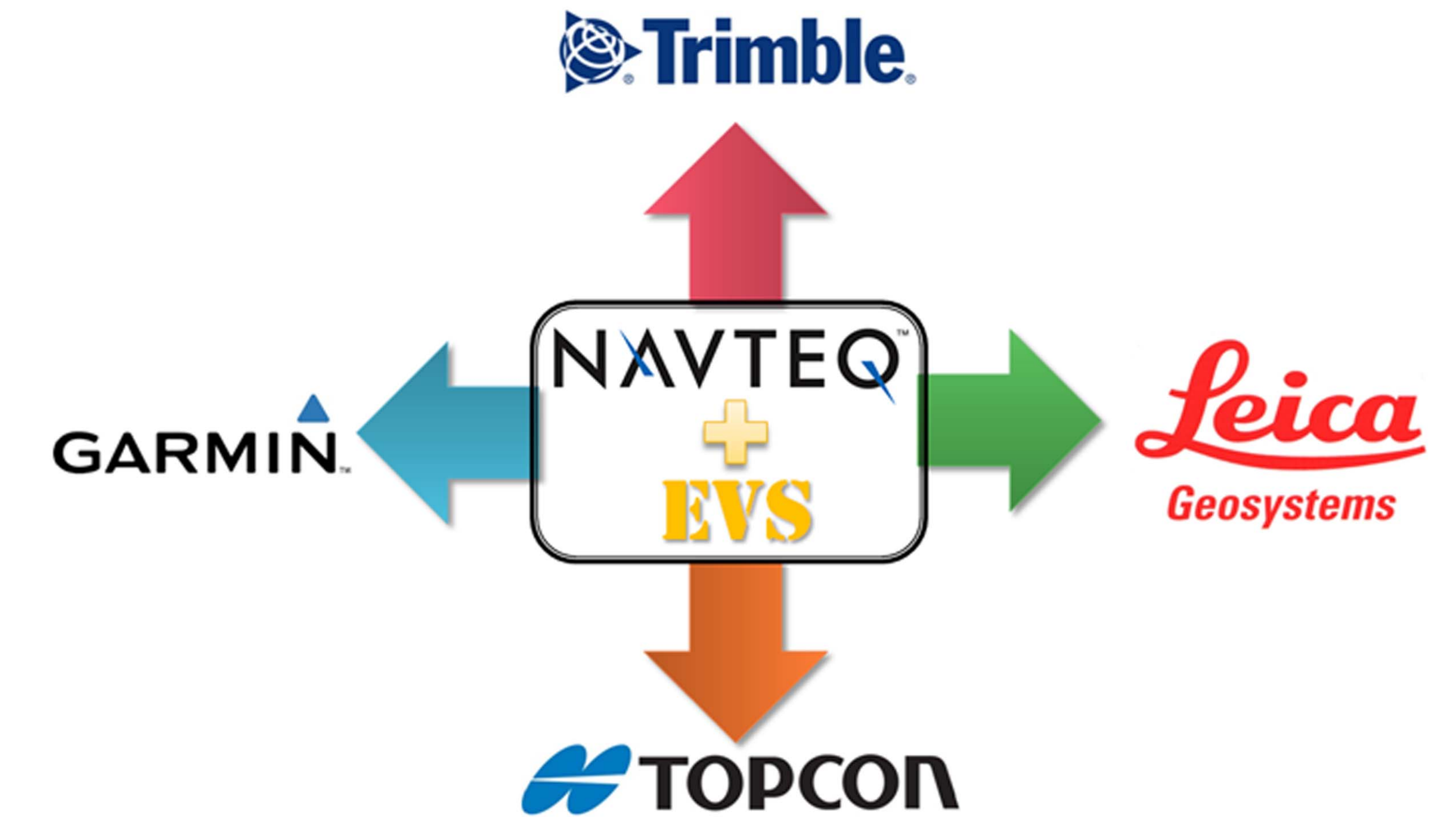
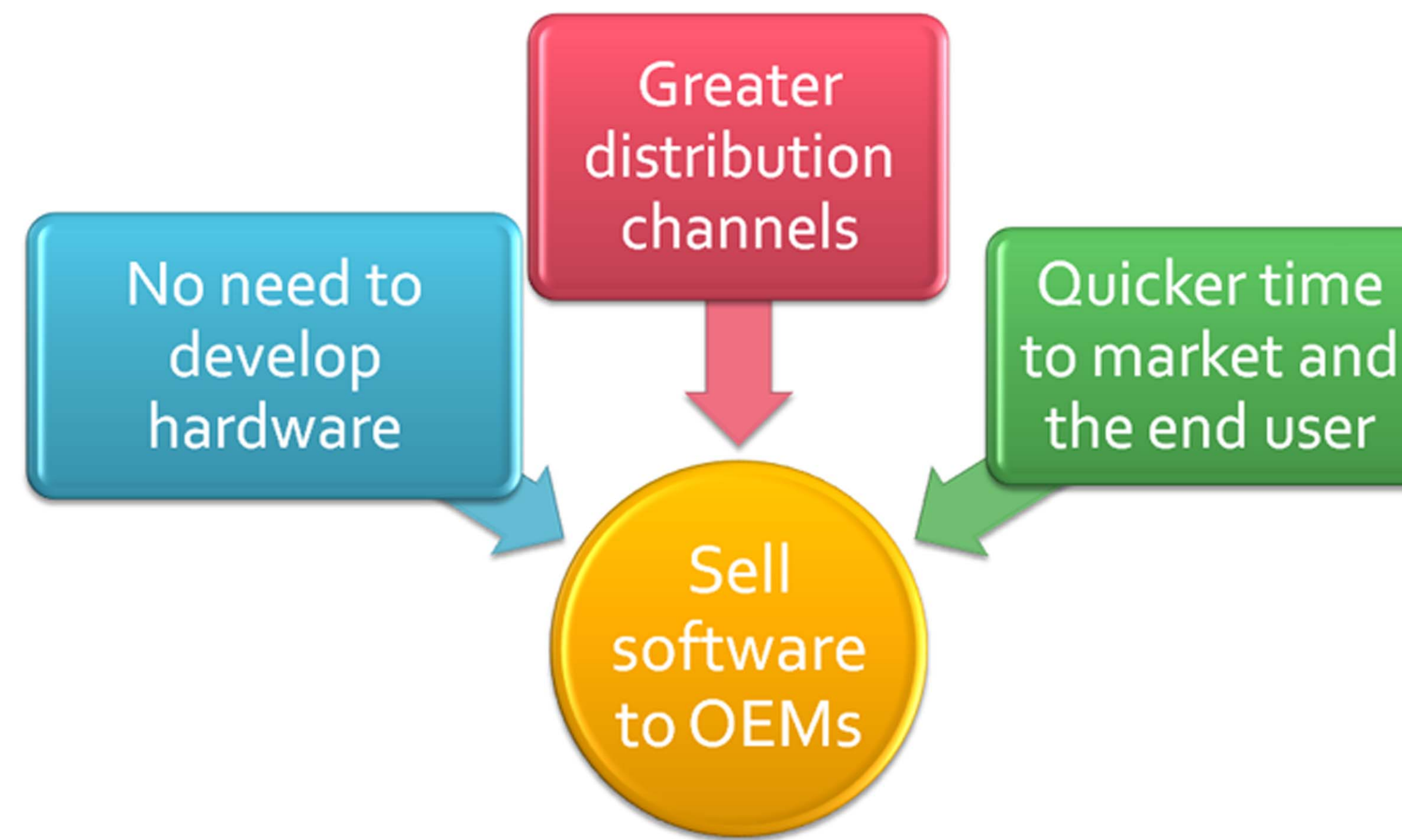
-Distributors of graphical GPS hardware

-Sell to the construction industry

-Includes Trimble and Garmin



Sales Strategy

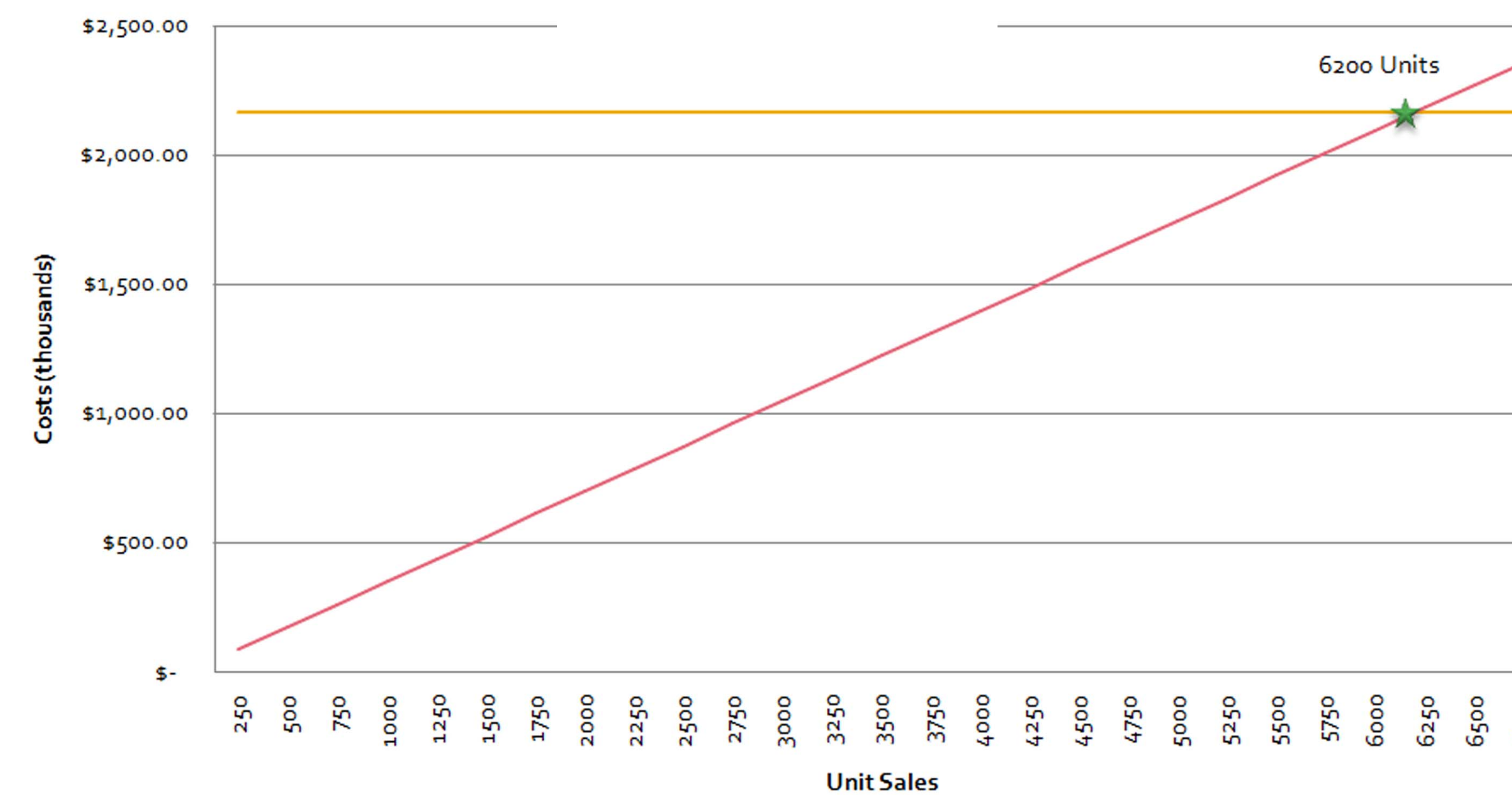


Financials

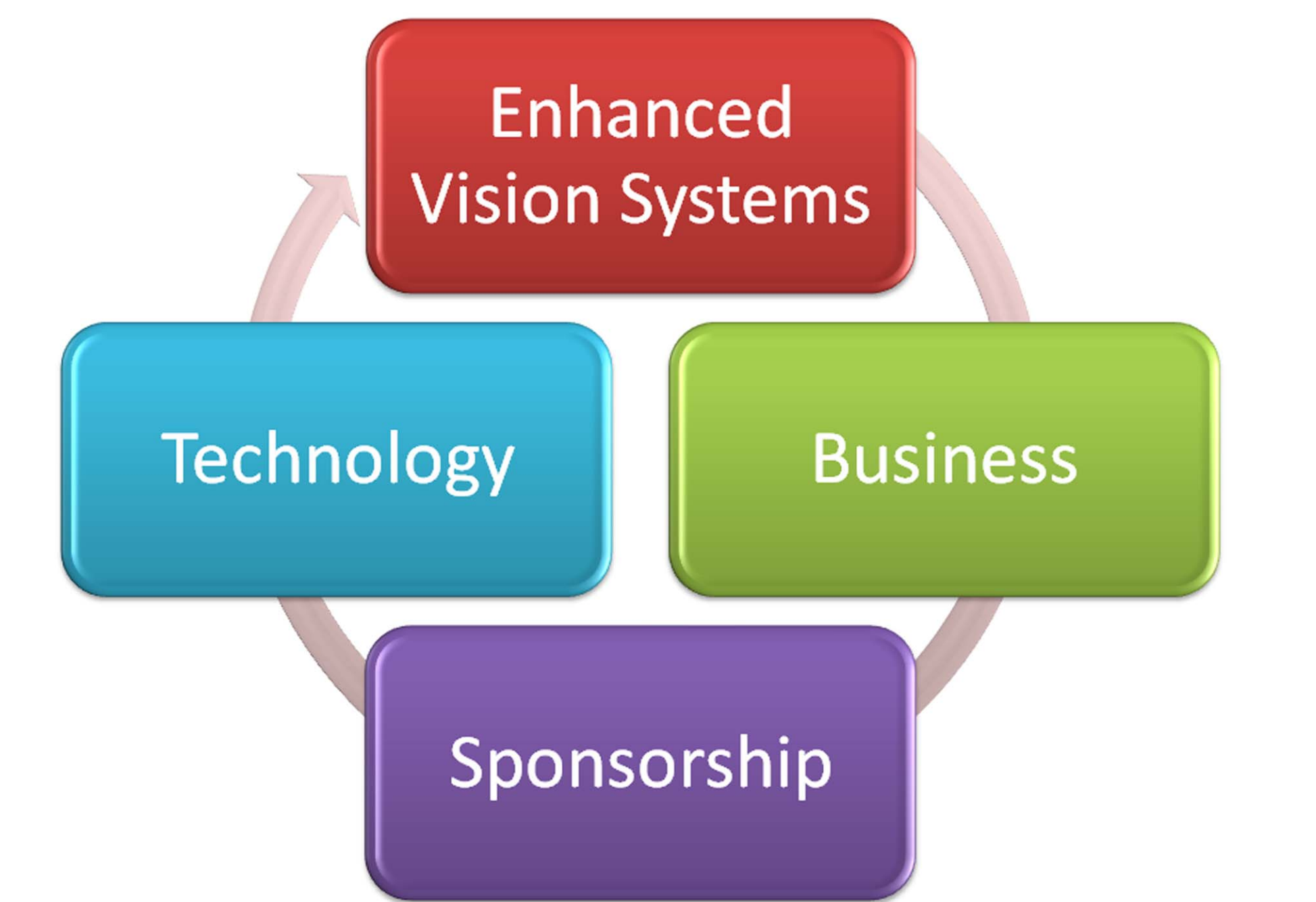
Pro Forma Income Statement

Income Statements(thousands)			
	Year One	Year Two	Year Three
Sales Revenue			
OEM Licenses, 6K @ \$349	\$2,094	\$2,199	\$2,309
Total Sales Revenue	\$2,094	\$2,199	\$2,309
Operating Expenses			
General & Administrative	\$332	\$349	\$366
Sales & Marketing	\$25	\$26	\$28
Research & Development	\$500	\$525	\$551
Insurance Costs*	\$1,200	\$1,200	\$1,200
Other Operating Expenses	\$100	\$105	\$110
Total Operating Expenses	\$(2,157)	\$(2,204)	\$(2,255)
Operating Income	\$(63)	\$(6)	\$54
Non-Recurring Events	\$(5)	\$-	\$-
Net Income (Before Tax)	\$(67)	\$(6)	\$54

Breakeven Point

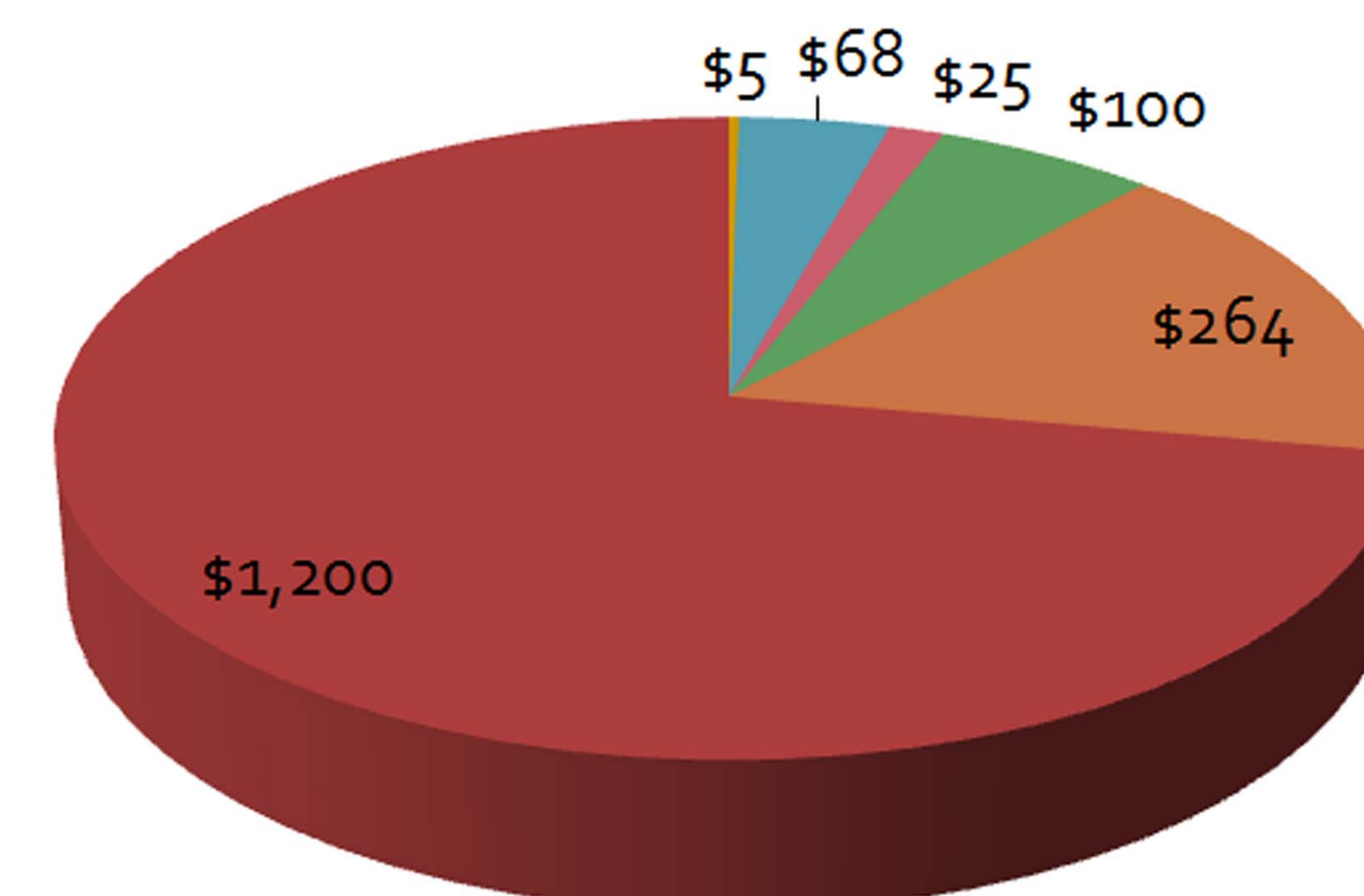


Methodology



Cost Analysis

(in thousands)



■ Testing Equipment*

■ Permanent Technical Support (1 Programmer FullTime, salary)

■ Marketing

■ Employee Benefits**

■ Misc Full Time Employees (8 @ 30,000/yr)***



5 Year Cash Flow Forecast

Year	Revenue*	Expenses**	Profit	Running Profit
1	\$2,094	\$(2,162)	\$(68)	\$(68)
2	\$2,199	\$(2,204)	\$(6)	\$(73)
3	\$2,309	\$(2,255)	\$54	\$(19)
4	\$2,424	\$(2,307)	\$117	\$97
5	\$2,545	\$(2,363)	\$183	\$280

*Denotes one time cost
 **Benefits can add up to 30 percent of the total compensation. At December 2007, benefit costs as a percentage of total compensation costs were 30.2 percent (Employee Benefit Research Institute).
 ***Misc Full Time Employees include: Sales, Marketing, and Misc Support. Legal will be hired out, Financial will be taken care of by CFO, and Development will be taken care of by CTO, CEO, and other officers, who are paid out of Net Profit

